

Grantee: Lake County, FL

Grant: B-08-UN-12-0008

January 1, 2011 thru March 31, 2011 Performance Report

Grant Number:

B-08-UN-12-0008

Obligation Date:**Grantee Name:**

Lake County, FL

Award Date:**Grant Amount:**

\$3,136,967.00

Contract End Date:**Grant Status:**

Active

Review by HUD:

Reviewed and Approved

QPR Contact:

No QPR Contact Found

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

As of October 31 the number of foreclosed properties in Lake County is in excess of 3,100. The majority of these foreclosed properties are located within the city limits of both Lake County's CDBG entitlement partner communities and non-partner small Cities throughout the County. Very few areas which could be considered the greatest need areas are actually in the County's non-incorporated land area. Therefore, Lake County has determined that our service area and the target areas have been selected based on areas of greatest need and not restricted by geographic local government boundaries. Those communities which are currently Lake County CDBG Entitlement partners include Astatula, Lady Lake, Montverde, and Tavares. For those communities which are not currently entitlement partners with Lake County, a Memorandum of Understanding (MOU) will be established to grant authority to operate the NSP within their jurisdictional boundaries. Specifically the service areas will include: the Eustis area (Zip Codes 32726 & 32736); the Clermont area (Zip Code 34711); the Leesburg area (Zip Codes 34748 & 34788) and the City of Lady Lake (Zip Code 32159).

On March 16, 2010, the Lake County Board of County Commissioners approved an amendment to the NSP plan. The amendment requests adding census tracts and also adding Eligible Use E: Redevelop Demolished or Vacant Properties to the original plan. During the implementing of the NSP plan, while working in conjunction with the NSP Partners, the Community Based Organizations (CBO's), the need to expand our Areas of Greatest Need (AGN) has been expressed. The specific reasons for this need are as follows: 1. Strong competition from private investors in the purchase of foreclosed properties is negatively impacting the number of available properties in the currently selected areas. 2. In researching the inventory of available properties for NSP, our CBO's have identified a greater number of foreclosed properties in other surrounding areas of Lake County. 3. The County and its CBO Partners believe an expansion of the Areas of Greatest Need will result in strengthening our ability to revitalize the original and additional areas.

The addition of Eligible Use E will allow the County to fund projects such as the one requested by the Friends of Ferndale (FOF). The FOF has requested funds to purchase an abandoned property and rehabilitate it for use as a community center. Adding Eligible Use E would also make it possible for the CBO's to purchase properties that are no longer habitable, demolish the current structure, and redevelop the property by constructing a new home on the property.

The amendment has been sent to the HUD, Jacksonville Field Office for approval.

Distribution and and Uses of Funds:

In Lake County we carefully selected our target areas and therefore where NSP funding will be distributed in accordance the Housing and Economic Recovery Act (HERA) need factors identifying the areas of greatest need by determining the greatest percentage of homes in foreclosure, areas with the highest percentage of homes financed by a subprime mortgage and areas where there is likely to face a significant rise in the rate of home foreclosures. Those areas specifically will include: the Eustis area (Zip Codes 32726 & 32736); the Clermont area (Zip Code 34711); the Leesburg area (Zip Codes 34748 & 34788) and the City of Lady Lake (Zip Code 32159). Our primary source of data was provided by HUD from their Foreclosure and Abandonment Risk Score Analysis published on HUD's website. Also, information was gathered from local provider groups including the Lake-Sumter, FL Habitat for Humanity; national data resources such as RealtyTrac.com and MortgageBankers.com; and information available from the Lake County Department of Community Services.

On March 16, 2010, the Lake County Board of County Commissioners approved an amendment to add new census tracts to the NSP plan. The new census tracts, all of which have scores of 19 or 20 on HUD's latest Foreclosure Risk data, are as follows: 0304.02 Fruitland Park; 0308.01 Tavares; 0309.11 Mount Dora; 0312.01 Mascotte and Groveland; 0313.01 Ferndale; 0313.03 south part of Clermont; and 0313.04 Minneola and eastern part of Clermont. The County and its partners will continue to serve the original AGN's, but believe the addition of the aforementioned census tracts is in the best interest of the program and the families the County and its Partners seek to serve. The addition of Eligible Use E: Redevelop Demolished or Vacant Properties will allow for projects such as the one requested by the Friends of Ferndale and for the CBO's to demolish and redevelop a property where the situation calls for such a solution.

Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$3,700,000.95
Total CDBG Program Funds Budgeted	N/A	\$3,136,967.00
Program Funds Drawdown	\$133,521.31	\$2,727,388.03
Program Funds Obligated	\$0.00	\$3,136,967.00
Program Funds Expended	\$139,542.58	\$2,727,388.03
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$470,545.05	\$0.00
Limit on Admin/Planning	\$313,696.70	\$259,201.60
Limit on State Admin	\$0.00	\$0.00

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$784,241.75	\$1,153,500.86

Overall Progress Narrative:

As of March 31, 2011, Lake County and its community partner agencies had acquired 30 foreclosed homes with our original NSP funding. Our partners have acquired five additional properties with program income. Thus far, 19 of the originally purchased homes have been rehabilitated and sold to very low, low and moderate income households. The remaining 11 homes are in the process of being rehabilitated for the purpose of selling or renting them in the near future. Of our three rental homes, one was occupied and two were still in the rehabilitation phase at the end of this reporting period. All of our funds have been obligated, with 37% of the funding obligated toward assisting the very low income population.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
1, Administration	\$12,751.63	\$309,467.00	\$259,201.60
2, Purchase and Rehab	\$120,769.68	\$2,827,500.00	\$2,468,186.43
3, Demolition	\$0.00	\$0.00	\$0.00
9999, Restricted Balance	\$0.00	\$0.00	\$0.00

Activities

Grantee Activity Number:	01-01
Activity Title:	County Admin-2082350

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

1

Project Title:

Administration

Projected Start Date:

04/15/2009

Projected End Date:

07/31/2013

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Lake County Board of County Commissioners

Overall	Jan 1 thru Mar 31, 2011	To Date
Total Projected Budget from All Sources	N/A	\$119,467.00
Total CDBG Program Funds Budgeted	N/A	\$119,467.00
Program Funds Drawdown	\$1,429.13	\$106,681.35
Program Funds Obligated	\$0.00	\$119,467.00
Program Funds Expended	\$23,339.98	\$106,681.35
Lake County Board of County Commissioners	\$23,339.98	\$106,681.35
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

NSP Program Administration funds will be utilized to pay reasonable and necessary expenses of implementing Activities # 1 and #2 as described in the NSP plan including County staff salaries and overhead and the engagement of a consulting firm to provide assistance.

Location Description:

The administration of the NSP funding will take place mainly at the office in Tavares, Florida. however, it will also cover the areas of greatest need that have been identified as the cities of Eustis, Leesburg, Clermont, and Lady Lake.

Activity Progress Narrative:

County Staff continues to manage the overall program. The management and administration of the program continues to flow smoothly. Financial management of the program is firmly in place and we continually review expenses to ensure the goals of the program. County staff has regular communication with our partners and they give us realtime updates of their progress. County Staff continue to visit the partner agencies at least quarterly to monitor their record keeping and financial activities. This report includes a corrective adjustment to the activity expenditures.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 01-02

Activity Title: ManagementConsultant-830340

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

1

Project Title:

Administration

Projected Start Date:

05/01/2009

Projected End Date:

07/31/2013

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Guardian/Langton Associates

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$180,000.00
Total CDBG Program Funds Budgeted	N/A	\$180,000.00
Program Funds Drawdown	\$11,322.50	\$142,520.25
Program Funds Obligated	\$0.00	\$180,000.00
Program Funds Expended	\$37,036.25	\$142,520.25
Guardian/Langton Associates	\$37,036.25	\$142,520.25
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

NSP Program Administration funds will be utilized to pay reasonable and necessary expenses of implementing Activities # 1 and #2 as described in the NSP plan including County staff salaries and overhead and the engagement of a consulting firm to provide assistance.

Location Description:

The Guardian/Langton offices are located in Mascotte and Jacksonville, Florida. Their administrative duties will take place mainly at those offices and the Lake County Community Services Office in Tavares, Florida. However, it will also cover the areas of greatest need that have been identified as the cities of Eustis, Leesburg, Clermont, and Lady Lake.

Activity Progress Narrative:

Guardian continues to work closely with County staff in the implementation of the program. With regard to ongoing project implementation, Guardian team members screen all properties initially via desktop for basic NSP eligibility, and then perform regular site visits to all properties to ensure NSP compliance, and perform final inspections on all properties prior to approval for closing. Additionally, Guardian maintains a duplicate file system so that they can answer questions from the County and their partners in real-time. Guardian provides regular NSP technical support on program guidelines to both County staff and County partners. Guardian also monitors the partner programs with County Staff to ensure compliance with NSP record-keeping requirements. Guardian is assisting the County with preparing for an upcoming HUD review of all files, currently scheduled for May 2011.

This report includes a corrective adjustment to the expenditure amount.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-01A1

Activity Title: Habitat-Acquisition-LI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Lake-Sumter Habitat for Humanity

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$1,126,067.90
Total CDBG Program Funds Budgeted	N/A	\$563,033.95
Program Funds Drawdown	\$0.00	\$560,707.89
Program Funds Obligated	\$0.00	\$563,033.95
Program Funds Expended	\$0.00	\$560,707.89
Lake-Sumter Habitat for Humanity	\$0.00	\$560,707.89
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Habitat will purchase foreclosed properties to rehab and then resell to income eligible buyers.

Location Description:

Program activities will be implemented in the areas of greatest interest as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

In Q1 2011, no homes were purchased by Habitat for Humanity (HFH). They had previously used all of their purchase allocation. 4210 Elm St, is still under rehabilitation.

We will forward a spreadsheet itemizing the program income received and expended by this partner.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	9/10

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	9/10
# of Singlefamily Units	0	9/10

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/10	0/0	0/10	0
# Owner Households	0	0	0	0/10	0/0	0/10	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
Neighborhood Stabilization Program	\$563,033.95
Total Other Funding Sources	\$563,033.95

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-01B1

Activity Title: Habitat-Rehab-LI

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehab

Projected Start Date:

10/01/2009

Projected End Date:

09/30/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LH - 25% Set-Aside

Responsible Organization:

Lake-Sumter Habitat for Humanity

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$195,774.47
Total CDBG Program Funds Budgeted	N/A	\$195,774.47
Program Funds Drawdown	\$0.00	\$81,479.49
Program Funds Obligated	\$0.00	\$195,774.47
Program Funds Expended	\$0.00	\$81,479.49
Lake-Sumter Habitat for Humanity	\$0.00	\$81,479.49
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Habitat will rehabilitate the foreclosed properties purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

In Q4 2010, Habitat for Humanity (HFH) purchased 4210 Elm St, and the property is still under rehab. Note that Elm St was purchased in part with original allocation NSP funds, and in part with NSP program income. HFH is rehabilitating the home with their program income funds. The rehabilitation of 520 N. Glover St. is complete and a homeowner has been selected, which will be reported in next quarter's outcomes. Program income goes to our community partners, and not the grantee. We will forward a spreadsheet itemizing the program income, including the date the partner received it.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	6/10

	This Report Period	Cumulative Actual Total / Expected
	Total	Total

# of Housing Units	0	6/10
# of Singlefamily Units	0	6/10

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	6/10	0/0	6/10	100.00
# Owner Households	0	0	0	6/10	0/0	6/10	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-01B2

Activity Title: Habitat-Rehab-MMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehab

Projected Start Date:

10/01/2009

Projected End Date:

09/30/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

Lake-Sumter Habitat for Humanity

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$0.00
Total CDBG Program Funds Budgeted	N/A	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Funds Obligated	\$0.00	\$0.00
Program Funds Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Habitat will rehabilitate the foreclosed properties that were purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0
# of Singlefamily Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/0	0/0	0/0	0
# Owner Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-02A1

Activity Title: HIP-Acquisition-LI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Homes in Partnership

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$290,280.68
Total CDBG Program Funds Budgeted	N/A	\$290,280.68
Program Funds Drawdown	\$0.00	\$290,280.68
Program Funds Obligated	\$0.00	\$290,280.68
Program Funds Expended	\$0.00	\$290,280.68
Homes in Partnership	\$0.00	\$290,280.68
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Homes in Partnership will purchase foreclosed properties to rehab and then resell to income eligible buyers.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Homes in Partnership has not acquired any new homes this past quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	4/4
# of Housing Units	0	4/4
# of Singlefamily Units	0	4/4

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/4	0/0	0/4	0
# Owner Households	0	0	0	0/4	0/0	0/4	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-02A2

Activity Title: HIP-Acquisition-MMI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Homes in Partnership

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$746,901.41
Total CDBG Program Funds Budgeted	N/A	\$746,901.41
Program Funds Drawdown	\$0.00	\$746,901.40
Program Funds Obligated	\$0.00	\$746,901.41
Program Funds Expended	(\$0.01)	\$746,901.40
Homes in Partnership	(\$0.01)	\$746,901.40
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Homes in Partnership will purchase foreclosed properties to rehab and then resell to income eligible buyers.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Homes in Partnership did not purchase any homes for this activity in this quarter. They have, however, purchased four homes with program income, and are marketing them for sale.

This report includes a corrective adjustment to the expenditure amount.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	8/8

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	8/8
# of Singlefamily Units	0	8/8

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/8	0/8	0
# Owner Households	0	0	0	0/0	0/8	0/8	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-02B1

Activity Title: HIP-Rehab-LI

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LH - 25% Set-Aside

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Homes in Partnership

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$104,411.76
Total CDBG Program Funds Budgeted	N/A	\$104,411.76
Program Funds Drawdown	\$0.00	\$73,221.76
Program Funds Obligated	\$0.00	\$104,411.76
Program Funds Expended	\$0.00	\$73,221.76
Homes in Partnership	\$0.00	\$73,221.76
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Homes in Partnership will rehabilitate the foreclosed properties purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

There has been no activity for this quarter.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	4/4
# of Housing Units	0	4/4
# of Singlefamily Units	0	4/4

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	4/0	0/0	4/0	100.00
# Owner Households	0	0	0	4/0	0/0	4/0	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-02B2

Activity Title: HIP-Rehab-MMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Homes in Partnership

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$172,805.93
Total CDBG Program Funds Budgeted	N/A	\$172,805.93
Program Funds Drawdown	\$24,941.44	\$109,266.33
Program Funds Obligated	\$0.00	\$172,805.93
Program Funds Expended	(\$16,662.68)	\$109,266.33
Homes in Partnership	(\$16,662.68)	\$109,266.33
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Homes in Partnership will rehabilitate the foreclosed properties purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Homes in Partnership has completed all rehabilitation. They have one property that has not yet sold. Their other seven homes are now occupied. The amount expended was not correct, therefore we made an adjustment to correct it.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	8/12
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	8/12
# of Singlefamily Units	0	8/12

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	0/0	6/12	6/12	100.00
# Owner Households	0	0	0	0/0	6/12	6/12	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-03A2

Activity Title: LHA-Acquisition-MMI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Leesburg Housing Authority

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$424,435.50
Total CDBG Program Funds Budgeted	N/A	\$424,435.50
Program Funds Drawdown	\$95,828.24	\$413,499.46
Program Funds Obligated	\$0.00	\$424,435.50
Program Funds Expended	\$95,828.24	\$413,499.46
Leesburg Housing Authority	\$95,828.24	\$413,499.46
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Leesburg Housing Authority will purchase foreclosed properties to rehab and then resell to income eligible buyers.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Preperities are still under rehabilitation and are near completion. Eligible home buyers have been identified for all properties.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	5/3
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	5/3
# of Singlefamily Units	0	5/3

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/3	0/3	0
# Owner Households	0	0	0	0/0	0/3	0/3	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-03B1
Activity Title: LHA-Rehab-LI

Activity Category:
 Rehabilitation/reconstruction of residential structures

Activity Status:
 Under Way

Project Number:
 2

Project Title:
 Purchase and Rehab

Projected Start Date:
 10/01/2009

Projected End Date:
 09/30/2010

Benefit Type:
 Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LH - 25% Set-Aside

Responsible Organization:
 Leesburg Housing Authority

Overall	Jan 1 thru Mar 31, 2011	To Date
Total Projected Budget from All Sources	N/A	\$0.00
Total CDBG Program Funds Budgeted	N/A	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Funds Obligated	\$0.00	\$0.00
Program Funds Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Leesburg Housing Authority will rehabilitate the foreclosed properties that were purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/0
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	0/0

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/0	0/0	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-03B2

Activity Title: LHA-Rehab-MMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

Leesburg Housing Authority

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$95,564.50
Total CDBG Program Funds Budgeted	N/A	\$95,564.50
Program Funds Drawdown	\$0.00	\$0.00
Program Funds Obligated	\$0.00	\$95,564.50
Program Funds Expended	\$0.00	\$0.00
Leesburg Housing Authority	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

The Leesburg Housing Authority will rehabilitate the foreclosed properties purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Rehabilitation on 2125 Anoka Way is near completion.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1/3
# of Housing Units	0	1/3
# of Singlefamily Units	0	1/3

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/3	0/3	0
# Owner Households	0	0	0	0/0	0/3	0/3	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-04A

Activity Title: Lifestream-Acquisition-MMI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

LifeStream

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$108,537.62
Total CDBG Program Funds Budgeted	N/A	\$108,537.62
Program Funds Drawdown	\$0.00	\$108,537.62
Program Funds Obligated	\$0.00	\$108,537.62
Program Funds Expended	\$0.00	\$108,537.62
LifeStream	\$0.00	\$108,537.62
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

Lifestream will purchase foreclosed properties to rehab and then be used as supportive housing for the clients who participate in various LifeStream programs.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

LifeStream did not acquire any new units this quarter. The rehabilitation of their two units is near completion.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	2/2

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	2/2
# of Singlefamily Units	0	2/2

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/2	0/2	0
# Renter Households	0	0	0	0/0	0/2	0/2	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number: 02-04B

Activity Title: LifeStream-Rehab-MMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehab

Projected Start Date:

10/01/2009

Projected End Date:

09/30/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

LifeStream

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$41,462.38
Total CDBG Program Funds Budgeted	N/A	\$41,462.38
Program Funds Drawdown	\$0.00	\$0.00
Program Funds Obligated	\$0.00	\$41,462.38
Program Funds Expended	\$0.00	\$0.00
LifeStream	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

LifeStream will rehabilitate the foreclosed properties purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

LifeStream's two properties are currently under rehab, and we expect them to be completed Q2 2011.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/2
# of Housing Units	0	0/2
# of Singlefamily Units	0	0/2

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/2	0/2	0
# Renter Households	0	0	0	0/0	0/2	0/2	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Grantee Activity Number:	02-05A
Activity Title:	NewBeginnings-Acquisition-MMI

Activity Category:

Acquisition - general

Project Number:

2

Projected Start Date:

10/01/2009

Benefit Type:

Direct Benefit (Households)

National Objective:

NSP Only - LMMI

Activity Status:

Under Way

Project Title:

Purchase and Rehab

Projected End Date:

09/30/2010

Completed Activity Actual End Date:

Responsible Organization:

New Beginnings

Overall	Jan 1 thru Mar 31, 2011	To Date
Total Projected Budget from All Sources	N/A	\$75,000.00
Total CDBG Program Funds Budgeted	N/A	\$75,000.00
Program Funds Drawdown	\$0.00	\$75,000.00
Program Funds Obligated	\$0.00	\$75,000.00
Program Funds Expended	\$0.00	\$75,000.00
New Beginnings	\$0.00	\$75,000.00
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

New Beginnings will purchase a foreclosed property to rehab and then use as supportive housing for the clients that participate in their various programs.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1/1
	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	1/1
# of Singlefamily Units	0	1/1

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total Low/Mod%	
# of Households	0	0	0	0/0	0/1	0/1	0
# Renter Households	0	0	0	0/0	0/1	0/1	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

Grantee Activity Number: 02-05B

Activity Title: NewBeginnings-Rehab-MMI

Activity Category:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

2

Project Title:

Purchase and Rehab

Projected Start Date:

10/01/2009

Projected End Date:

09/30/2010

Benefit Type:

Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:

NSP Only - LMMI

Responsible Organization:

New Beginnings

Overall

Jan 1 thru Mar 31, 2011

To Date

Total Projected Budget from All Sources	N/A	\$9,291.80
Total CDBG Program Funds Budgeted	N/A	\$9,291.80
Program Funds Drawdown	\$0.00	\$9,291.80
Program Funds Obligated	\$0.00	\$9,291.80
Program Funds Expended	\$0.80	\$9,291.80
New Beginnings	\$0.80	\$9,291.80
Match Contributed	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00

Activity Description:

New Beginnings will rehabilitate the foreclosed property purchased during the acquisition phase of the project.

Location Description:

Program activities will be implemented in the areas of greatest need as described in Lake County's NSP Action Plan and its amendments.

Activity Progress Narrative:

An income eligible family occupies the unit.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1/1
# of Housing Units	0	1/1
# of Singlefamily Units	0	1/1

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	0	1/0	0/1	1/1	100.00
# Renter Households	0	0	0	1/0	0/1	1/1	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources
